



Confidential Financial Statement

Name _____

Address _____

City _____ State _____ Zip _____

Social Security Number _____

Employer _____

Position or Occupation _____

Phone: Business _____ Home _____

Social Security Number (spouse, if joint) _____

For the purpose of obtaining credit from you from time to time, I submit the following statement of my financial condition as of:

Date: _____

ASSETS SOLELY OWNED	
(List only those assets to which you have sole legal title)	
Cash On Hand & In a Bank - See Schedule A	
U.S. Government & Marketable Securities - See Schedule B	
Non-Marketable Securities and Partnerships- See Schedule B	
Real Estate - See Schedule C	
Notes and Accounts Receivable	
Automobiles	
Other Personal Property	
Cash Value Life Insurance - Schedule D	
Partnerships	
Other Assets:	
TOTAL ASSETS (Sole)	

LIABILITIES AND NET WORTH	
(List all liabilities, joint or otherwise)	
Notes Payable to Banks - Schedule E	
Notes Payable to Others - Schedule E	
Real Estate Mortgage Payables - See Schedule C	
Accounts Payable	
Unpaid Income Taxes	
Loans on Life Insurance Policies	
Credit Cards - Schedule E	
Other Liabilities:	
TOTAL LIABILITIES	
(All assets, sole and joint, minus total liabilities)	
NET WORTH	
TOTAL LIABILITIES & NET WORTH	

ASSETS JOINTLY OWNED	
(List all assets in which legal title is joined)	
Cash on Hand & In a Bank - See Schedule A	
U.S. Government & Marketable Securities - See Schedule B	
Non - Marketable Securities - Schedule B	
Real Estate - See Schedule C	
Notes and Accounts Receivable	
Automobiles	
Other Personal Property	
Cash Value Life Insurance - Schedule D	
Partnerships	
Other Assets:	
TOTAL ASSETS (Joint)	

SOURCES OF INCOME	
For the year ended _____	
Salary	
Bonuses and Commissions	
Dividends	
Rental Income (net of expenses & debt service)	
Other Income:	
Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for obtaining credit,	
TOTAL INCOME	

MONTHLY EXPENDITURES	
Mortgage / Rent	
Insurance	
Car Payments	
Installment Notes	
Alimony	
Miscellaneous	
TOTAL EXPENDITURES	

CONTINGENT LIABILITIES	
As endorser, co-maker or guarantor	
On leases or contracts	
Legal claims (pending?)	
Contested income tax liens	
Other special debts:	

GENERAL INFORMATION
Are any assets pledged? See Schedules.
Have you executed a will?
If so, name of Executor:
Are you a partner in any firm?
Are you defendant in any suits or legal actions?
Have you ever taken bankruptcy?

Schedule A - CASH IN BANKS

Name of Bank	Type of Account	Type of Ownership	On Deposit

Schedule B - SECURITIES OWNED AND PARTNERSHIPS

Face Value - Bonds Shares - Stock	Description	Type of Ownership	Cost	Market Value	Amount Pledged to Secure Loans

Schedule C - REAL ESTATE OWNED

Description of Property and Improvements	Date Acquired	Cost	Market Value	Mortgage Payable			
				Balance Due	Payment	Maturity	Whom To Pay

Schedule D - LIFE INSURANCE

Company	Face Value of Policy	Cash Surrender Value	Loans Against Policy	Other Loans - Policy as Collateral	Beneficiary

Schedule E - NOTES PAYABLE / CREDIT CARDS / LINE OF CREDIT

Name of Bank / Others	Type of Loan	Maturity Date	Amount of Loan	Monthly Payment	Collateral (If Any)

Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify Hopkins Commercial Real Estate, Inc. immediately and in writing of any change in name, address or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations should the undersigned become a tenant. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify Hopkins Commercial Real Estate, Inc. as required above, or if any of the information herein should prove to be inaccurate or incomplete in any material respect, the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the as the case may be, may be declared immediately due and payable. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give you any information it may have on the undersigned. The undersigned authorizes Hopkins Commercial Real Estate, Inc. to answer questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to Hopkins Commercial Real Estate, Inc. or a partnership formed by Michael Hopkins is outstanding, the undersigned shall supply annually an updated financial statement as requested in writing. This financial statement and any other information that the undersigned give Hopkins Commercial Real Estate, Inc. shall become property of Hopkins Commercial Real Estate, Inc.

Date

Your Signature

Date

Co-Applicant's Signature (if you are requestin
the financial accommodation jointly